

Stephen B. Pence
J. Dennis Gbdg
Ruth Ann Cox Pence
Stanley W. Whetzel, Jr.

USDC SDNY
ELECTRONICALLY FILED

DOC #:

DATE FILED NOV 06 2015

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November 5, 2015

VIA FAX

The Honorable George B. Daniels
United States District Court
Southern District of New York
United States Courthouse
500 Pearl Street, Room 1310
New York, NY 10007

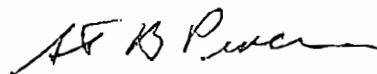
Re: SEC v. Stephen B. Pence
15-cv-07077 (GBD) (GWG)

Dear Judge Daniels:

I am the defendant in the above-captioned proceeding and write to request an extension, from November 9 to December 7, of my deadline to move with respect to or answer the Complaint. The SEC has conveyed its consent, provided that the initial conference date is adjourned to a date after January 11. This is my first request for an extension of time to answer the Complaint.

I make the request in connection with my efforts to secure the appearance of counsel. I am attempting to engage counsel, the firm of Carter Ledyard & Milburn LLP (CL&M), but CL&M has not yet filed a notice of appearance because satisfactory arrangements have not yet been made for payment of its fees. The above-captioned action alleges securities violations in connection with my service as Chairman of General Employment Enterprises, Inc. ("GEE"). GEE and I are parties to an Indemnification Agreement. I have asked GEE to fulfill its contractual obligations under that agreement by advancing the funds necessary for me to engage CL&M. GEE has not yet agreed to do so, but through CL&M, I am actively engaged in discussions with GEE and its D&O carrier, Berkley Insurance Company, to secure my ability to obtain the appearance of counsel.

Very truly yours,



Stephen B. Pence

cc: Nicholas A. Pilgrim, Esq. (by email)
Mark S. Germann, Esq. (by email)

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SO ORDERED

The conference is adjourned to
January 13, 2016 at 9:30 a.m.

George B. Daniels
HON. GEORGE B. DANIELS

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